To: Joint Steering Committee for Development of RDA

From: Damian Iseminger, Chair, JSC Music Working Group

Subject: Simplification of the Medium of Performance Instructions (6.15)

Related document: 6JSC/MusicWG/14

Abstract

This discussion paper presents two possible ways of simplifying the instructions for recording medium of performance (6.15). The first version is a more conservative approach, removing closed lists of terms, condensing instructions, but retaining some application instructions. The 2nd version is more radical, electing to remove almost all application instructions in 6.15, save basic instructions for recording individual instruments and voices, and recording ensembles.

Justification

As part of its tasks for 2015, the Music Working Group was asked to review 6.15 and develop proposals that would align the instructions for use with external vocabularies of medium of performance. After consulting with the JSC as to how the JSC Working Principle for RDA revisions affected this task, it was decided that the Music Working Group would submit a revision proposal limited strictly to the removal of uncontrolled lists of terms from 6.15. Ideas for simplification of the instructions would be put forward in a discussion paper.

Issues requiring resolution

One of the underlying issues with RDA for the past several years has been the tension between RDA being a list of elements that can (and in some cases, must) be recorded and RDA as an instruction manual for how elements should be recorded. RDA has its roots in AACR; as a consequence RDA contains many of these how instructions. However, as the stakeholders in RDA wish to see the standard applied beyond libraries, the how instructions have become increasingly problematic. It is evident that if RDA is to have wider acceptance, the library-centric way of using RDA may not be appropriate for other communities.

But even within the library community, this tension between recording data and how one goes about doing that also exists. This is especially evident in the medium of performance instructions in 6.15. The instructions as currently written are geared towards recording the medium of performance for musical works that come from literate music traditions, specifically the Western art music tradition. However the detailed instructions for recording medium of performance may not be appropriate in many cases, especially for

those areas that are outside the Western art music canon. Music is global, and the medium of performance instructions in RDA should respect this. However, it is simply not feasible for RDA to contain detailed music instructions that will make it applicable to music from all traditions. 6.15 would simply cease to function, at least as a series of detailed instructions for assigning a medium of performance. The only way forward is to generalize 6.15 as much as is possible so it is applicable to as wide an audience as possible.

While most music catalogers recognize this reality, there are profound disagreements about how much simplification should happen. There are legitimate concerns that if RDA does not contain enough application instructions for medium of performance, it will actually become *more* difficult to assign medium of performance terms, especially in institutions that are in ecosystems that do not have a robust enough infrastructure that can support the development of RDA-independent music cataloguing tools. Given those concerns, presented below are 2 different ideas for simplification of the 6.15 instructions. Both versions are presented in marked-up and clean versions.

Version A is conservative. Application instructions remain for assigning medium of performance terms for music with one performer to a part and when solo instruments or voices are accompanied by an ensemble. However closed lists of terms have been removed; instructions for instruments and voices have been condensed into a single instruction; and instructions for accompanying ensemble with one player to a part, large instrumental ensembles, and choruses have also been made into a single instruction. Guidance on assigning terms for indeterminate medium of performance have been kept.

Version B is more radical. It removes the application instructions for one player to a part, solo instrument/voice with accompanying ensemble, and indeterminate medium of performance. Only general instructions remain for individual instruments/voices and ensembles.

Presented with each of the versions is a set of terms intended to be used as a guide when assigning medium of performance terms and would reside on the Tools tab of the RDA Toolkit. The guide is intended for those who do not have access to an external medium of performance vocabulary.

Impact of the changes

As the most conservative proposal, version A would have few impacts on current music cataloging, but some sections and the inclusion of instrumental terms in examples that are not tied to a standard list could prove problematic when used to record data for weboriented frameworks such as BibFrame. The main thrust of this version is to eliminate some of the confusion and redundancy in the current instructions.

Version B allows for more flexibility in recording faceted data in web-oriented systems. Its implementation may cause some initial confusion concerning the recording of medium of

performance when there is one player to a part, when a soloist(s) is accompanied by some kind of ensemble, and when some parts of the medium of performance are indeterminate, since these sections have traditionally corresponded to the sections in 6.28 covering the creation of authorized access points. Medium of performance statements could vary from agency to agency depending on how the instructions are applied but, if desired, consistency could be achieved via resources that supplement RDA, such as policy statements and best practices documents from national libraries and communities of practice.

Other changes in RDA

The changes discussed would affect the reference in 6.28.1.9.1, Exception f) to 6.15.1.6. The reference would need to be changed to 6.15.1.7. The order of instruments and ensembles specified in 6.28.1.9.1 may also need to be re-examined.

Changes to the RDA Element Set

No changes would be needed.

Questions for the JSC

Does the JSC have a preference for Version A or Version B? Or does the JSC favor another approach?

VERSION A

Justifications for changes provided in red.

Marked-up version A

6.15 Medium of Performance

CORE ELEMENT

Medium of performance is a core element when needed to differentiate a musical work from another work with the same title. It may also be a core element when identifying a musical work with a title that is not distinctive.

6.15.1 Basic Instructions on Recording Medium of Performance

6.15.1.1 Scope

Medium of performance ▼ is the instrument, instruments, voice, voices, etc., for which a musical work was originally conceived.

6.15.1.2 Sources of Information

Take information on medium of performance from any source.

6.15.1.3 Recording Medium of Performance

Record the medium of performance by applying these instructions, as applicable:

```
instrumental music intended for one performer to a part (see 6.15.1.4) instruments <u>and voices</u> (see 6.15.1.5) <u>accompanying ensembles with one performer to a part (see 6.15.1.6) instrumental music for orchestra, string orchestra, or band ensembles</u> (see 6.15.1.7) one or more solo instruments <u>and/or voices</u> and accompanying ensemble <u>or ensembles</u> (see 6.15.1.8) <u>solo voices (see 6.15.1.9)</u> choruses (see 6.15.1.10) indeterminate medium of performance (see 6.15.1.11).
```

Record medium of performance using a controlled list of terms, if available. If such a

list is not available, see the listing of medium of performance terms on the Tools tab of the RDA Toolkit: **Medium of Performance**. Record a term in the language preferred by the agency creating the data whenever possible.

Record medium of performance as a separate element, as part of an access point, or as both. For instructions on recording medium of performance as part of the authorized access point, see 6.28.1.9–6.28.1.11.

```
horn

voices
piano

piano
clarinet
violoncello

violin
piano

violin
viola
cello

flute
bassoon
continuo
```

If there is more than one part for a particular instrument or voice, record the number of parts. Instruction moved to a new sub-instruction at 6.15.1.5

```
flutes (2)
clarinets (2)
viols (5)
violins (2)
viola
cello
```

Exception

If the term-percussion-is used (see 6.15.1.4), record the number of players if there is more than one. Moved as part of the Exception for percussion in 6.15.1.4

EXAMPLE

percussion (3 players)

Use-continuo for a thorough bass part whether it is named as basso, basso continuo, figured bass, thorough bass, or continuo, and whether the individual instrument or instruments of the continuo are specified or not. Moved to the Continuo exception in 6.15.1.4

For guidelines on recording details about the medium of performance, apply the instructions for medium of performance of musical content at **7.21**.

6.15.1.4 Instrumental Music Intended for One Performer to a Part Caption changed and instruction revised so it is applicable to both instrumental and vocal music.

For instrumental music intended for one performer to a part, record Record each instrument or voice for music intended for one performer to a part by applying the instructions at 6.15.1.5 and 6.15.1.11.

Exceptions

<u>Percussion.</u> If there is more than one percussion instrument, and the names of the individual instruments are not specified by the composer in the original title, use <u>percussion</u>. <u>Record the number of players.</u>

<u>Continuo</u>. If the medium includes a continuo part, record the name of the part (see 6.15.1.3). a term for the continuo part, whether the individual instrument or instruments of the continuo are specified or not.

<u>Accompanying ensembles.</u> If the medium includes instruments acting as an accompanying ensemble, record a term for the accompanying ensemble (see 6.15.1.6 6.15.1.8).

Alternative

If there is more than one instrument and/or voice, record a term or terms that identifies the instruments and/or voices collectively (see 6.15.1.7). Alternative added so that an ensemble can be named instead of the individual instruments and/or voices

6.15.1.5 <u>Individual</u> Instruments <u>and Voices</u> Instruction revised to cover instruments and voices. 6.15.1.9 would be deleted.

When recording names of instruments, use a term in a language preferred by the agency creating the data whenever possible. Use the following list of terms as a guide:

cello or violoncello
cor anglais or English horn
double bass (not bass viol or contrabass)
double bassoon or contrabassoon
harpsichord (not cembalo or virginal)
horn (not French horn)
kettle drums or timpani
piano (not fortepiano or pianoforte)
viola da gamba (not bass viol or gamba)

When alternatives are given, choose a term and use it consistently.

Record an appropriate term for an instrument or voice.

EXAMPLE

[Examples needed]

When recording instruments and voices, apply these additional instructions, as applicable:

number of hands (see 6.15.1.5.1)
alternative instruments and voices (see 6.15.1.5.3)
doubling instruments and voices (see 6.15.1.5.4)
number of parts (see 6.15.1.5.5)

6.15.1.5.1 Number of Hands

For one instrument, specify the number of hands if other than two.

```
piano, 1 hand
harpsichord, 4 hands
viola, 4 hands
```

For two or more keyboard or mallet (marimba, vibraphone, xylophone, etc.) instruments, specify the number of hands if other than two per instrument.

```
pianos (2), 6 hands
pianos (2), 8 hands
marimbas (2), 8 hands
but
organs (2)
```

6.15.1.5.2 Pitch and Range of Instruments The instruction has been removed because the external vocabulary should provide the appropriate term for these cases

This instruction has been deleted as a revision to RDA.

If considered important for identification and access, record the designation of key in which an instrument is pitched and/or terms indicating the range of an instrument.

elarinet in A D trumpet tenor saxophone

alto horn

Optional Omission

Omit the following elements:

a) the designation of the key in which an instrument is pitched-

EXAMPLE

clarinet
not clarinet in A

b) terms indicating a range (e.g., alto, tenor, bass).-

EXAMPLE

recorder
not alto recorder

saxophone
not tenor saxophone

6.15.1.5.3 Alternative Instruments and Voices

Record the names of alternative instruments and voices.

EXAMPLE

viola

Resource described: Sonata for clarinet (or viola) and piano, E flat major, op. 120, no. 2 / Johannes Brahms. Medium of performance recorded as: clarinet, viola, piano

6.15.1.5.4 Doubling Instruments and Voices

Record the names of doubling instruments and voices.

EXAMPLE

piccolo

Resource described: Nataraja : for flute (doubling piccolo) and piano / Jonathan Harvey. **Medium of performance recorded as:** flute, piccolo, piano

Optional Omission

Omit doubling instruments and voices.

6.15.1.5.5 Number of Parts Moved from 6.15.1.3

Record the number of parts for an instrument or voice.

EXAMPLE

[Examples are needed]

6.15.1.6 Accompanying Ensembles with One Performer to a

Part All ensemble instructions now located at 6.15.1.7

This instruction has been deleted as a revision to RDA.

For an accompanying ensemble with one performer to a part, record the appropriate term for the instrument or family of instruments followed by the word-ensemble.

EXAMPLE

guitar ensemble

string ensemble

percussion ensemble

Record *instrumental ensemble* for an accompanying ensemble with one performer to a part consisting of instruments from two or more families of instruments when a more specific term is not available.

Alternative

For an accompanying ensemble with one performer to a part, record an appropriate term for each instrument of the accompanying ensemble instead of the name of the ensemble.

EXAMPLE

violins (2)

viola

cello

Resource described: Concerto for flute with string quartet / Jerome Moross

trumpets (2)

horn

trombone

tuba

Resource described: Piano concerto no. 2 In F major for piano and brass quintet / Peter Schickele

6.15.1.7 Instrumental Music for Orchestra, String Orchestra, or Band Ensembles This instruction combines 6.15.1.6, 6.15.1.7, and 6.15.1.10 and covers instrumental and vocal ensembles

For instrumental music intended for orchestra, string orchestra, or band, record an appropriate term from the following list:

orchestra string orchestra band

Record orchestra for full or reduced orchestra.

Record an appropriate term for an ensemble. Record the number of ensembles.

Disregard continuo Do not record a term for a continuo part when it is part of-an orchestra or string orchestra an ensemble with more than one performer to a part.

EXAMPLE

[Examples are needed]

Alternative

For an ensemble with one performer to a part, record an appropriate term for each instrument and voice of the ensemble instead of the name of the ensemble (see 6.15.1.5).

EXAMPLE

[Examples are needed]

6.15.1.8 One or More Solo Instruments <u>and/or Voices</u> and Accompanying Ensemble <u>or Ensembles</u>

For a work for one or more solo instruments <u>and/or voices</u> and accompanying ensemble <u>or ensembles</u>, record:

a) the term or terms for the solo instrument or instruments <u>and/or voice or voices</u> by applying the instructions at <u>6.15.1.4 6.15.1.5</u> and <u>6.15.1.11</u>

and

b) the term or terms for the accompanying ensemble <u>or ensembles</u> by applying the instructions at 6.15.1.6-6.15.1.7.

EXAMPLE [Would need additional ones for small ensembles, and for solo voices with choirs that are accompanied or unaccompanied] violin orchestra Resource described: Rhapsody for solo violin and orchestra / Mary Jeanne van Appledorn piano orchestra Resource described: Concierto no. 1 para piano y orquesta: Atlántico / Zulema de la Cruz piano woodwind ensemble Resource described: Concertino for piano and woodwind quintet / by John Diercks harpsichord instrumental ensemble Resource described: Concerto pour clavecin et ensemble instrumental / Jean Françaix piano violin cello orchestra Resource described: Konzert für Klavier, Violine, Violoncello und Orchester C-Dur op. 56: Tripelkonzert / Ludwig van Beethoven flute oboe clarinet

bassoon

orchestra

Resource described: Quadruple concerto : pour flûte, hautbois, clarinette et basson avec accompagnement d'orchestre / Jean Françaix

pianos (2)

string orchestra

Resource described: Divertimento for string orchestra and two pianos / by Ulric Cole

violin

viola

orchestra

Resource described: Sinfonie concertanto in Eb a violino e viola principale, 2 violini, 2 viole, 2 oboe, 2 corni, violoncello, e basso / di Amadeo Wolfgango Mozart

6.15.1.9 Solo Voices Condensed into 6.15.1.5

This instruction has been deleted as a revision to RDA.

Record an appropriate term from the following list to identify a type of solo voice:

soprano

mezzo-soprano

alto

tenor

baritone

bass

EXAMPLE

soprano (2)

alto

instrumental ensemble

Resource described: Stabat Mater: in G minor: for 2 sopranos, alto, 2 violins & basso continuo / Girolamo Abos; edited by Alejandro Carri; assisted by Kent Carlson

soprano

piano

Resource described: Dos canciones para soprano y piano / Federico Ibarra

soprano

accordion

Resource described: Drei Lieder für Sopran und Akkerdeen / Herst Lehse ; nach Gedichten von Inge Cesare

Record other terms as appropriate.



If no specific voice types or ranges can be ascertained for two or more solo voices of different ranges, record an appropriate term from the following list:

mixed solo voices men's solo voices women's solo voices

Record other terms as appropriate.

```
EXAMPLE

children's solo voices
```

For compositions that include solo voices with chorus, record the solo voices, the appropriate terms for the chorus (see 6.15.1.10), and the accompaniment, if any.

```
soprane
tenor
mixed voices
orchestra
Resource described: Te Deum: for mixed voices (with soprane and tenor solo) and orchestra / Georges
Bizet
```

6.15.1.10 Choruses Condensed into 6.15.1.7

This instruction has been deleted as a revision to RDA.

For a choral ensemble, an appropriate term from the following list: -

mixed voices
men's voices
women's voices

unison voices

Record other terms as appropriate.

EXAMPLE

children's voices

6.15.1.11 Indeterminate Medium of Performance

If the specific medium of performance, or any part of it, is not stated in the resource or other source, record that part of the medium of performance as instructed at **6.15.1.11.1–6.15.1.11.4** (in that order).

6.15.1.11.1 One Family of Instruments, Collective Term, Etc.

If only the family of instruments or voices (see 6.15.1.9), or a collective term for other media, is indicated by the composer, or is available from any other source, record the family, collective term, etc.

EXAMPLE

accordion

plucked instrument

violin

Resource described: Trio pour accordéon de concert, violon et instrument à cordes pincées / Alain Abbott

keyboard instrument

Resource described: Three inventions for keyboard / Howard Boatwright

6.15.1.11.2 Range or General Type of Instrument or Voice

If only the range or general type of instrument or voice is indicated by the composer, or is available from any other source, record the range or type.

EXAMPLE

horn

violin

viola

bass instrument

Resource described: 6 Quartette für Horn, Violine, Viola und Basso, op. 2 / von Leopold Kohl ; Rev., R. Ostermeyer

treble instrument

organ

Resource described: Eight chorale preludes for treble instrument and organ / by Randall Sensmeier

melody instrument

piano

Resource described: Suite für ein Melodieinstrument (Violine, Querflöte, Oboe, Viola, Klarinette (B), Saxophon (B), Trompete (B), Englischhorn (F), Horn (F), Violoncello oder Fagott) und Klavier / Hans-Walter Slembeck

high voice

piano

Resource described: Vocalise, op. 34, no. 14, for high voice and piano / Rachmaninoff

female voice

trombone

Resource described: Merrie English love songs: for woman's voice and trombone / Sharon Davis

voice

marimba

Resource described: Five songs for voice and marimba / Lynn Glassock; text by Emily Dickinson

6.15.1.11.3 Some <u>Unspecified</u> Instruments, Etc., <u>Unspecified</u> or <u>Voice</u> Revised to replace confusing wording

|f:

some parts of the medium are indicated by the composer, or are available from any other source

and

other parts are unspecified or are indicated as unspecified or a similar term

record the individual parts of the medium as instructed at 6.15.1.4–6.15.1.10

Also use-unspecified or a similar term, as appropriate.

EXAMPLE

unspecified instrument

piano

Resource described: Three carols for piano and solo instrument / David Moore

If the family, range, or general type of instrument or voice is not indicated by the composer, or are available from any other source, record an appropriate term for the instrument and/or voice.

EXAMPLE

[Examples are needed]

6.15.1.11.4 Medium Unspecified

If no medium of performance is specified by the composer, and none can be ascertained from any other source, record *unspecified*.

Exception

If there are two or more such works by the same composer, record the number of parts or voices.

Use voices a general term to indicate both vocal and instrumental parts.

EXAMPLE

voices (3)

Resource described: Canzonets, or, Little short songs to three voyces / published by Thomas Morley

voices (5-6)

Resource described: Canzonets, or, Little short aers to five and sixe voices / by Thomas Morley

voices (4)

Resource described: Fourteen canzonas for four instruments / Claudio Merulo

voices (5-6)

 $\label{lem:made} \textbf{Resource described:} \ \ \text{Madrigals of 5 and 6 parts, apt for the viols and voices / made \& published by Thomas Weelkes}$

Clean version A

6.15 Medium of Performance

CORE ELEMENT

Medium of performance is a core element when needed to differentiate a musical work from another work with the same title. It may also be a core element when identifying a musical work with a title that is not distinctive.

6.15.1 Basic Instructions on Recording Medium of Performance

6.15.1.1 Scope

Medium of performance ▼ is the instrument, instruments, voice, voices, etc., for which a musical work was originally conceived.

6.15.1.2 Sources of Information

Take information on medium of performance from any source.

6.15.1.3 Recording Medium of Performance

Record the medium of performance by applying these instructions, as applicable:

```
music intended for one performer to a part (see 6.15.1.4) instruments and voices (see 6.15.1.5) ensembles (see 6.15.1.7) one or more solo instruments and/or voices and accompanying ensemble or ensembles (see 6.15.1.8) indeterminate medium of performance (see 6.15.1.11).
```

Record medium of performance using a controlled list of terms, if available. If such a list is not available, see the listing of medium of performance terms on the Tools tab of the RDA Toolkit: **Medium of Performance**. Record a term in the language preferred by the agency creating the data whenever possible.

Record medium of performance as a separate element, as part of an access point, or as both. For instructions on recording medium of performance as part of the authorized access point, see 6.28.1.9–6.28.1.11.

For guidelines on recording details about the medium of performance, apply the instructions for medium of performance of musical content at **7.21**.

6.15.1.4 Instrumental Music Intended for One Performer to a Part

Record each instrument or voice for music intended for one performer to a part by applying the instructions at 6.15.1.5 and 6.15.1.11.

Exceptions

Percussion. If there is more than one percussion instrument, and the names of the individual instruments are not specified by the composer in the original title, use *percussion*. Record the number of players.

Continuo. If the medium includes a continuo part, record a term for the continuo part, whether the individual instrument or instruments of the continuo are specified or not.

Accompanying ensembles. If the medium includes instruments acting as an accompanying ensemble, see 6.15.1.8.

Alternative

If there is more than one instrument and/or voice, record a term or terms that identifies the instruments and/or voices collectively (see 6.15.1.7).

6.15.1.5 Individual Instruments and Voices

Record an appropriate term for an instrument or voice.

EXAMPLE

[Examples needed]

When recording instruments and voices, apply these additional instructions, as applicable:

```
number of hands (see 6.15.1.5.1) alternative instruments and voices (see 6.15.1.5.3) doubling instruments and voices (see 6.15.1.5.4)
```

number of parts (see 6.15.1.5.5)

6.15.1.5.1 Number of Hands

For one instrument, specify the number of hands if other than two.

```
piano, 1 hand
harpsichord, 4 hands
viola, 4 hands
```

For two or more keyboard or mallet (marimba, vibraphone, xylophone, etc.) instruments, specify the number of hands if other than two per instrument.

```
pianos (2), 6 hands
pianos (2), 8 hands
marimbas (2), 8 hands

but
organs (2)
```

6.15.1.5.2 Pitch and Range of Instruments

This instruction has been deleted as a revision to RDA.

6.15.1.5.3 Alternative Instruments and Voices

Record the names of alternative instruments and voices.

```
viola

Resource described: Sonata for clarinet (or viola) and piano, E flat major, op. 120, no. 2 /

Johannes Brahms. Medium of performance recorded as: clarinet, viola, piano
```

6.15.1.5.4 Doubling Instruments and Voices

Record the names of doubling instruments and voices.

EXAMPLE

piccolo

Resource described: Nataraja: for flute (doubling piccolo) and piano / Jonathan Harvey. Medium of performance recorded as: flute, piccolo, piano

Optional Omission

Omit doubling instruments and voices.

6.15.1.5.5 Number of Parts

Record the number of parts for an instrument or voice.

EXAMPLE

[Examples are needed]

6.15.1.6 Accompanying Ensembles with One Performer to a Part

This instruction has been deleted as a revision to RDA.

6.15.1.7 Ensembles

Record an appropriate term for an ensemble. Record the number of ensembles.

Do not record a term for a continuo part when it is part of an ensemble with more than one performer to a part.

EXAMPLE

[Examples are needed]

Alternative

For an ensemble with one performer to a part, record an appropriate term for each instrument and voice of the ensemble instead of the name of the ensemble (see 6.15.1.5).

EXAMPLE

[Examples are needed]

6.15.1.8 One or More Solo Instruments and/or Voices and Accompanying Ensemble or Ensembles

For a work for one or more solo instruments and/or voices and accompanying ensemble or ensembles, record:

a) the term or terms for the solo instrument or instruments and/or voice or voices by applying the instructions at **6.15.1.5** and **6.15.1.11**

and

b) the term or terms for the accompanying ensemble or ensembles by applying the instructions at **6.15.1.7**.

that are accompanied or unaccompanied]
violin orchestra Resource described: Rhapsody for solo violin and orchestra / Mary Jeanne van Appledorn
piano orchestra Resource described: Concierto no. 1 para piano y orquesta : Atlántico / Zulema de la Cruz
piano woodwind ensemble Resource described: Concertino for piano and woodwind quintet / by John Diercks
harpsichord instrumental ensemble Resource described: Concerto pour clavecin et ensemble instrumental / Jean Françaix
piano violin cello

orchestra

Resource described: Konzert für Klavier, Violine, Violoncello und Orchester C-Dur op. 56 : Tripelkonzert / Ludwig van Beethoven

flute

oboe

clarinet

bassoon

orchestra

Resource described: Quadruple concerto : pour flûte, hautbois, clarinette et basson avec accompagnement d'orchestre / Jean Françaix

pianos (2)

string orchestra

Resource described: Divertimento for string orchestra and two pianos / by Ulric Cole

violin

viola

orchestra

Resource described: Sinfonie concertanto in Eb a violino e viola principale, 2 violini, 2 viole, 2 oboe, 2 corni, violoncello, e basso / di Amadeo Wolfgango Mozart

6.15.1.9 Solo Voices

This instruction has been deleted as a revision to RDA.

6.15.1.10 Choruses

This instruction has been deleted as a revision to RDA.

6.15.1.11 Indeterminate Medium of Performance

If the specific medium of performance, or any part of it, is not stated in the resource or other source, record that part of the medium of performance as instructed at 6.15.1.11.1–6.15.1.11.4 (in that order).

6.15.1.11.1 One Family of Instruments, Collective Term, Etc.

If only the family of instruments or voices, or a collective term for other media, is indicated by the composer, or is available from any other source, record the family, collective term, etc.

EXAMPLE

accordion

plucked instrument

violir

Resource described: Trio pour accordéon de concert, violon et instrument à cordes pincées / Alain Abbott

keyboard instrument

Resource described: Three inventions for keyboard / Howard Boatwright

6.15.1.11.2 Range or General Type of Instrument or Voice

If only the range or general type of instrument or voice is indicated by the composer, or is available from any other source, record the range or type.

EXAMPLE

horn

violin

viola

bass instrument

Resource described: 6 Quartette für Horn, Violine, Viola und Basso, op. 2 / von Leopold Kohl; Rev., R. Ostermeyer

treble instrument

organ

Resource described: Eight chorale preludes for treble instrument and organ / by Randall Sensmeier

melody instrument

piano

Resource described: Suite für ein Melodieinstrument (Violine, Querflöte, Oboe, Viola, Klarinette (B), Saxophon (B), Trompete (B), Englischhorn (F), Horn (F), Violoncello oder Fagott) und Klavier / Hans-Walter Slembeck

high voice

piano

Resource described: Vocalise, op. 34, no. 14, for high voice and piano / Rachmaninoff

female voice trombone

Resource described: Merrie English love songs: for woman's voice and trombone / Sharon Davis

voice

marimba

Resource described: Five songs for voice and marimba / Lynn Glassock; text by Emily Dickinson

6.15.1.11.3 Unspecified Instrument or Voice

If the family, range, or general type of instrument or voice is not indicated by the composer, or are available from any other source, record an appropriate term for the instrument and/or voice.

EXAMPLE

[Examples are needed]

6.15.1.11.4 Medium Unspecified

If no medium of performance is specified by the composer, and none can be ascertained from any other source, record *unspecified*.

Exception

If there are two or more such works by the same composer, record the number of parts or voices.

Use a general term to indicate both vocal and instrumental parts.

EXAMPLE

voices (3)

Resource described: Canzonets, or, Little short songs to three voyces / published by Thomas Morley

voices (5-6)

Resource described: Canzonets, or, Little short aers to five and sixe voices / by Thomas Morley

voices (4)

Resource described: Fourteen canzonas for four instruments / Claudio Merulo

voices (5-6)

Resource described: Madrigals of 5 and 6 parts, apt for the viols and voices / made & published by Thomas Weelkes

For the Tools tab (Version A):

Medium of Performance

Continuo: for use with 6.15.1.4

Use continuo to identify a continuo part.

Instruments and Voices: for use with 6.15.1.5

Instruments

Use the following list of terms as a guide:

cello *or* violoncello
cor anglais *or* English horn
double bass (*not* bass viol *or* contrabass)
double bassoon *or* contrabassoon
harpsichord (*not* cembalo *or* virginal)
horn (*not* French horn)
kettle drums *or* timpani
piano (*not* fortepiano *or* pianoforte)
viola da gamba (*not* bass viol *or* gamba)

When alternatives are given, choose a term and use it consistently.

If considered important for identification and access, record the designation of key in which an instrument is pitched and/or terms indicating the range of an instrument.

Solo Voices

Record an appropriate term from the following list:

soprano mezzo-soprano alto tenor baritone bass Record other terms as appropriate.

Ensembles: for use with 6.15.1.7

Large Instrumental Ensembles

Record an appropriate term from the following list:

orchestra string orchestra band

Record orchestra for full or reduced orchestra

Instrumental Ensembles with One Performer to a Part

Record an appropriate term for an instrumental ensemble with one performer to a part using the appropriate term for the instrument or family of instruments followed by the word *ensemble*.

Record *instrumental ensemble* for an instrumental ensemble with one player to a part consisting of instruments from two or more families of instruments when a more specific term is not available.

Choruses

Record an appropriate term from the following list:

mixed voices men's voices women's voices unison voices

Record other terms as appropriate.

Vocal Ensembles with One Voice to a Part

Record an appropriate term from the following list:

mixed solo voices men's solo voices women's solo voices Record other terms as appropriate.

Indeterminate Medium of Performance: for use with 6.15.1.11

Use *voices* to identify a group of unspecified individual parts.

VERSION B

Justifications for changes, beyond those already accounted for in Version A, provided in red.

Marked-up version B

6.15 Medium of Performance

CORE ELEMENT

Medium of performance is a core element when needed to differentiate a musical work from another work with the same title. It may also be a core element when identifying a musical work with a title that is not distinctive.

6.15.1 Basic Instructions on Recording Medium of Performance

6.15.1.1 Scope

Medium of performance ▼ is the instrument, instruments, voice, voices, etc., for which a musical work was originally conceived.

6.15.1.2 Sources of Information

Take information on medium of performance from any source.

6.15.1.3 Recording Medium of Performance

Record the medium of performance by applying these instructions, as applicable:

```
instrumental music intended for one performer to a part (see 6.15.1.4) instruments and voices (see 6.15.1.5) accompanying ensembles with one performer to a part -(see 6.15.1.6) instrumental music for orchestra, string orchestra, or band ensembles (see 6.15.1.7) one or more solo instruments and accompanying ensemble (see 6.15.1.8) solo voices (see 6.15.1.9) choruses (see 6.15.1.10) indeterminate medium of performance unspecified (see 6.15.1.11).
```

Record medium of performance using a controlled list of terms, if available. If such a list is not available, see the listing of medium of performance terms on the Tools tab of the RDA Toolkit: **Medium of Performance**. Record a term in the language preferred by the agency creating the data whenever possible.

Record medium of performance as a separate element, as part of an access point, or as both. For instructions on recording medium of performance as part of the authorized access point, see 6.28.1.9–6.28.1.11.

```
horn

voices
piano

piano
clarinet
violoncello

violin
piano

violin
viola
cello

flute
bassoon
continuo
```

If there is more than one part for a particular instrument or voice, record the number of parts. Moved to instruction 6.15.1.5.1

```
### Files ### Fi
```

Exception

If the term-percussion is used (see 6.15.1.4), record the number of players if there is more than one. Moved to instruction 6.15.1.5.1

EXAMPLE

percussion (3 players)

Use-continuo for a thorough bass part whether it is named as basso, basso continuo, figured bass, thorough bass, or-continuo, and whether the individual instrument or instruments of the continuo are specified or not.

For guidelines on recording details about the medium of performance, apply the instructions for medium of performance of musical content at **7.21**.

6.15.1.4 Instrumental Music Intended for One Performer to a Part

This instruction has been deleted as a revision to RDA

Deleted to allow for greater flexibility in recording medium of performance

For instrumental music intended for one performer to a part, record each instrument- by applying the instructions at 6.15.1.5 and 6.15.1.11.

Exceptions

If there is more than one percussion instrument, and the names of the individual instruments are not specified by the composer in the original title, use-percussion.

If the medium includes a continuo part, record the name of the part (see 6.15.1.3).

If the medium includes instruments acting as an accompanying ensemble, record a term for the accompanying ensemble (see 6.15.1.6).

6.15.1.5 <u>Individual</u> Instruments <u>and Voices</u>

When recording names of instruments, use a term in a language preferred by the

agency creating the data whenever possible. Use the following list of terms as a guide:

cello or violoncello
cor anglais or English horn
double bass (not bass viol or contrabass)
double bassoon or contrabassoon
harpsichord (not cembalo or virginal)
horn (not French horn)
kettle drums or timpani
piano (not fortepiano or pianoforte)
viola da gamba (not bass viol or gamba)

When alternatives are given, choose a term and use it consistently.

Record an appropriate term for an instrument or voice.

EXAMPLE

[Examples needed]

When recording instruments and voices, apply these additional instructions, as applicable:

number of individual instruments and voices (see 6.15.1.5.1) alternative instruments and voices (see 6.15.1.5.3) doubling instruments and voices (see 6.15.1.5.4)

6.15.1.5.1 Number of Hands Individual Instruments and Voices

There are many cases where a number of something, whether that be the number of each instrument, the number of hands, the number of players or the total number of performer, is useful for identification. This change expands the application of the previous instruction to cover these situations

For one instrument, specify the number of hands if other than two.

EXAMPLE

piano, 1 hand

harpsichord, 4 hands

```
viola, 4 hands
```

For two or more keyboard or mallet (marimba, vibraphone, xylophone, etc.) instruments, specify the number of hands if other than two per instrument.

```
pianos (2), 6 hands
pianos (2), 8 hands
marimbas (2), 8 hands
but
organs (2)
```

Record the number of individual instruments and voices. Include all or some of the following:

- a) the number of parts or performers per instrument and voice
- b) the number of hands
- c) the number of players needed for percussion instruments and/or
- d) the total number of performers.

EXAMPLE

[Examples are needed]

6.15.1.5.2 Pitch and Range of Instruments

This instruction has been deleted as a revision to RDA.

If considered important for identification and access, record the designation of key in which an instrument is pitched and/or terms indicating the range of an instrument.

EXAMPLE

clarinet in A

D trumpet

tenor saxophone

alto horn

Optional Omission

Omit the following elements:

a) the designation of the key in which an instrument is pitched-

EXAMPLE

clarinet not clarinet in A

b) terms indicating a range (e.g., alto, tenor, bass).-

EXAMPLE

recorder
not alto recorder

saxophone
not tenor saxophone

6.15.1.5.3 Alternative Instruments and Voices

Record the names of alternative instruments and voices.

EXAMPLE

viola

Resource described: Sonata for clarinet (or viola) and piano, E flat major, op. 120, no. 2 / Johannes Brahms. **Medium of performance recorded as:** clarinet, viola, piano

6.15.1.5.4 Doubling Instruments and Voices

Record the names of doubling instruments and voices.

EXAMPLE

piccolo

Resource described: Nataraja: for flute (doubling piccolo) and piano / Jonathan Harvey. Medium of performance recorded as: flute, piccolo, piano

Optional Omission

Omit doubling instruments and voices.

6.15.1.6 Accompanying Ensembles with One Performer to a Part

This instruction has been deleted as a revision to RDA.

For an accompanying ensembles with one performer to a part, record the appropriate term for the instrument or family of instruments followed by the word ensemble.

guitar ensemble string ensemble percussion ensemble

Record *instrumental ensemble* for an accompanying ensemble with one performer to a part consisting of instruments from two or more families of instruments when a more specific term is not available.

Alternative

For an accompanying ensemble with one performer to a part, record an appropriate term for each instrument of the accompanying ensemble instead of the name of the ensemble.

EXAMPLE

violins (2)

viola

celle

Resource described: Concerto for flute with string quartet / Jerome Moross

trumpets (2)
horn
trombone
tuba
Resource described: Piano concerto no. 2 In F major for piano and brass quintet / Peter Schickele

6.15.1.7 Instrumental Music for Orchestra, String Orchestra, or Band Ensembles

For instrumental music intended for orchestra, string orchestra, or band, record an appropriate term from the following list:

orchestra string orchestra band

Record orchestra for full or reduced orchestra.

Record an appropriate term for an ensemble. Record the number of ensembles.

Do not record a term for a continuo when it is part of an orchestra or string orchestra an ensemble with more than one performer to a part.

EXAMPLE

[Examples are needed]

<u>Alternative</u>

For an ensemble with one performer to a part, record an appropriate term for each instrument and voice of the ensemble instead of the name of the ensemble (see 6.15.1.5).

EXAMPLE

[Examples are needed]

6.15.1.8 One or More Solo Instruments and Accompanying Ensemble

This instruction has been deleted as a revision to RDA.

Deleted to allow for greater flexibility in recording medium of performance

For a work for one or more solo instruments and accompanying ensemble, record:

a) the term or terms for the solo instrument or instruments by applying the instructions at 6.15.1.4 and 6.15.1.11

and-

b) the term or terms for the accompanying ensemble by applying the instructions at 6.15.1.6.

EXAMPLE violin orchestra Resource described: Rhapsody for solo violin and orchestra / Mary Jeanne van Appledorn piano orchestra Resource described: Concierto no. 1 para piano y orquesta: Atlántico / Zulema de la Cruz piano woodwind ensemble Resource described: Concertine for piane and woodwind quintet / by John Diereks harpsichord instrumental ensemble Resource described: Concerto pour clavecin et ensemble instrumental / Jean Françaix piano violin cello orchestra Resource described: Konzert für Klavier, Violine, Violoncello und Orchester C-Dur op. 56: Tripelkonzert / **Ludwig van Beethoven** flute oboe clarinet bassoon orchestra Resource-described: Quadruple concerto : pour flûte, hautbois, clarinette et basson avec accompagnement d'orchestre / Jean Françaix pianos (2) string orchestra Resource described: Divertimento for string orchestra and two pianos / by Ulric Cole

violin

viola

orchestra

Resource described: Sinfonie concertante in El· a violino e viola principale, 2 violini, 2 viole, 2 oboe, 2 corni, violoncello, e basso / di Amadeo Wolfgango Mozart

6.15.1.9 Solo Voices

This instruction has been deleted as a revision to RDA.

Record an appropriate term from the following list to identify a type of solo voice:

soprano

mezzo-soprano

alto

tenor

baritone

bass

EXAMPLE

soprano (2)

alto

instrumental ensemble

Resource described: Stabat Mater: in G miner: for 2 sepranes, alte, 2 violins & basse continue / Girolame Abos; edited by Alejandre Garri; assisted by Kent Carlson

soprano

piano

Resource described: Dos canciones para soprano y piano / Federico Ibarra

soprano

accordion

Resource described: Drei Lieder für Sopran und Akkordeon / Horst Lohse ; nach Gedichten von Ingo Gesaro

Record other terms as appropriate.

EXAMPLE

bass baritone

countertenor

If no specific voice types or ranges can be ascertained for two or more solo voices of different ranges, record an appropriate term from the following list:

mixed solo voices men's solo voices women's solo voices

Record other terms as appropriate.

EXAMPLE

children's solo voices

For compositions that include solo voices with chorus, record the solo voices, the appropriate terms for the chorus (see 6.15.1.10), and the accompaniment, if any.

EXAMPLE

soprano

tenor

mixed voices

orchestra

Resource described: To Doum: for mixed voices (with soprano and tenor solo) and orchestra / Georges Bizet

6.15.1.10 Choruses

This instruction has been deleted as a revision to RDA.

For a choral ensemble, an appropriate term from the following list: -

mixed voices men's voices women's voices unison voices

Record other terms as appropriate.

EXAMPLE

children's voices

6.15.1.11 Indeterminate Medium of Performance Unspecified

If the specific medium of performance, or any part of it, is not stated in the resource or other source, record that part of the medium of performance as instructed at 6.15.1.11.1-6.15.1.11.4 (in that order).

If no medium of performance is specified by the composer, and none can be ascertained from any other source, record *unspecified*.

Exception

If:

no medium of performance is specified by the composer

and

none can be ascertained from any other source

but

the number of parts can be ascertained

then:

record a general term for the parts. Record the number of parts.

EXAMPLE

[Examples are needed]

6.15.1.11.1 One Family of Instruments, Collective Term, Etc.

This instruction has been deleted as a revision to RDA.

If only the family of instruments or voices (see 6.15.1.9), or a collective term for other media, is indicated by the composer, or is available from any other source, record the family, collective term, etc.

EXAMPLE

accordion

plucked instrument

violin

Resource described: Trio pour accordéon de concert, violon et instrument à cordes pincées / Alain Abbott

keyboard instrument

Resource described: Three inventions for keyboard / Howard Boatwright

6.15.1.11.2 Range or General Type of Instrument or Voice

This instruction has been deleted as a revision to RDA.

If only the range or general type of instrument or voice is indicated by the composer, or is available from any other source, record the range or type.

EXAMPLE

horn

violin

viola

bass instrument

Resource described: 6 Quartette für Horn, Violine, Viola und Basso, op. 2 / von Leopold Kohl ; Rev., R. Ostermeyer

treble instrument

organ

Resource described: Eight chorale preludes for treble instrument and organ / by Randall Sensmeier

melody instrument

piano

Resource described: Suite für ein Melodieinstrument (Violine, Querflöte, Oboe, Viola, Klarinette (B), Saxophon (B), Trompete (B), Englischhorn (F), Horn (F), Violoncello oder Fagott) und Klavier/Hans-Walter-Slembeck

high voice

piano

Resource described: Vocalisc, op. 34, no. 14, for high voice and piane / Rachmaninoff

female voice

trombone

Resource described: Merric English love songs: for woman's voice and trombone / Sharon Davis

voice

marimba

Resource described: Five songs for voice and marimba / Lynn Glassock ; text by Emily Dickinson

6.15.1.11.3 Some Instruments, Etc., Unspecified

This instruction has been deleted as a revision to RDA.

H:

some parts of the medium are indicated by the composer, or are available from any other source

and

other parts are unspecified or are indicated as unspecified or a similar term then:

record the individual parts of the medium as instructed at 6.15.1.4-6.15.1.10

Also use unspecified or a similar term, as appropriate.

EXAMPLE

unspecified instrument piano

Resource described: Three carels for piano and solo instrument / David Moore

6.15.1.11.4 Medium Unspecified

This instruction has been deleted as a revision to RDA.

If no medium of performance is specified by the composer, and none can be ascertained from any other source, record-unspecified.

Exception -

If there are two or more such works by the same composer, record the number of parts or voices.

Use-voices to indicate both vocal and instrumental parts.

EXAMPLE

voices (3)

Resource described: Canzonets, or, Little short songs to three voyces / published by Thomas Morley

voices (5-6)

Resource described: Canzonets, or, Little short aers to five and sixe voices / by Thomas Morley

voices (4)

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Resource described: Fourteen canzonas for four instruments / Claudio Merulo

voices (5-6)

Resource described: Madrigals of 5 and 6 parts, apt for the viols and voices / made & published by Thomas Weelkes

Clean version B

6.15 Medium of Performance

CORE ELEMENT

Medium of performance is a core element when needed to differentiate a musical work from another work with the same title. It may also be a core element when identifying a musical work with a title that is not distinctive.

6.15.1 Basic Instructions on Recording Medium of Performance

6.15.1.1 Scope

Medium of performance ▼ is the instrument, instruments, voice, voices, etc., for which a musical work was originally conceived.

6.15.1.2 Sources of Information

Take information on medium of performance from any source.

6.15.1.3 Recording Medium of Performance

Record the medium of performance by applying these instructions, as applicable:

```
instruments and voices (see 6.15.1.5) ensembles (see 6.15.1.7) medium unspecified (see 6.15.1.11).
```

Record medium of performance using a controlled list of terms, if available. If such a list is not available, see the listing of medium of performance terms on the Tools tab of the RDA Toolkit: **Medium of Performance**. Record a term in the language preferred by the agency creating the data whenever possible.

Record medium of performance as a separate element, as part of an access point, or as both. For instructions on recording medium of performance as part of the authorized access point, see 6.28.1.9–6.28.1.11.

For guidelines on recording details about the medium of performance, apply the instructions for medium of performance of musical content at **7.21**.

6.15.1.4 Instrumental Music Intended for One Performer to a Part

This instruction has been deleted as a revision to RDA

6.15.1.5 Individual Instruments and Voices

Record an appropriate term for an instrument or voice.

EXAMPLE

[Examples needed]

When recording instruments and voices, apply these additional instructions, as applicable:

number of individual instruments and voices (see 6.15.1.5.1) alternative instruments and voices (see 6.15.1.5.3) doubling instruments and voices (see 6.15.1.5.4)

6.15.1.5.1 Number of Individual Instruments and Voices

Record the number of individual instruments and voices. Include all or some of the following:

- a) the number of parts or performers per instrument and voice
- b) the number of hands
- c) the number of players needed for percussion instruments and/or
- d) the total number of performers.

EXAMPLE

[Examples are needed]

6.15.1.5.2 Pitch and Range of Instruments

This instruction has been deleted as a revision to RDA.

6.15.1.5.3 Alternative Instruments and Voices

Record the names of alternative instruments and voices.

EXAMPLE

viola

Resource described: Sonata for clarinet (or viola) and piano, E flat major, op. 120, no. 2 / Johannes Brahms. **Medium of performance recorded as:** clarinet, viola, piano

6.15.1.5.4 Doubling Instruments and Voices

Record the names of doubling instruments and voices.

EXAMPLE

piccolo

Resource described: Nataraja : for flute (doubling piccolo) and piano / Jonathan Harvey. Medium of performance recorded as: flute, piccolo, piano

Optional Omission

Omit doubling instruments and voices.

6.15.1.6 Accompanying Ensembles with One Performer to a Part

This instruction has been deleted as a revision to RDA.

6.15.1.7 Ensembles

Record an appropriate term for an ensemble. Record the number of ensembles.

Do not record a term for a continuo when it is part of an ensemble with more than one performer to a part.

EXAMPLE

[Examples are needed]

Alternative

For an ensemble with one performer to a part, record an appropriate term for each instrument and voice of the ensemble instead of the name of the ensemble (see 6.15.1.5).

EXAMPLE

[Examples are needed]

6.15.1.8 One or More Solo Instruments and Accompanying Ensemble

This instruction has been deleted as a revision to RDA.

6.15.1.9 Solo Voices

This instruction has been deleted as a revision to RDA.

6.15.1.10 Choruses

This instruction has been deleted as a revision to RDA.

6.15.1.11 Medium Unspecified

If no medium of performance is specified by the composer, and none can be ascertained from any other source, record *unspecified*.

Exception

```
If:
no medium of performance is specified by the composer
and
none can be ascertained from any other source
but
the number of parts can be ascertained
then:
record a general term for the parts. Record the number of parts.
```

EXAMPLE

[Examples are needed]

6.15.1.11.1 One Family of Instruments, Collective Term, Etc.

This instruction has been deleted as a revision to RDA.

6.15.1.11.2 Range or General Type of Instrument or Voice

This instruction has been deleted as a revision to RDA.

6.15.1.11.3 Some Instruments, Etc., Unspecified

This instruction has been deleted as a revision to RDA.

6.15.1.11.4 Medium Unspecified

This instruction has been deleted as a revision to RDA.

For the Tools tab:

Medium of Performance

Instruments and Voices: for use with 6.15.1.5

Instruments

Use the following list of terms as a guide:

cello *or* violoncello cor anglais *or* English horn double bass (*not* bass viol *or* contrabass) double bassoon *or* contrabassoon harpsichord (*not* cembalo *or* virginal) horn (*not* French horn) kettle drums *or* timpani piano (*not* fortepiano *or* pianoforte) viola da gamba (*not* bass viol *or* gamba)

When alternatives are given, choose a term and use it consistently.

If considered important for identification and access, record the designation of key in which an instrument is pitched and/or terms indicating the range of an instrument.

Solo Voices

Record an appropriate term from the following list:

soprano mezzo-soprano alto tenor baritone bass

Record other terms as appropriate.

Nonspecific Instruments and Voices

One Family of Instruments or Voices, Collective Term, Etc.

Record an appropriate term for a family of instruments or voices, or a collective term for other media, if the medium is only indicated as such in resources embodying the work or in reference sources.

Range or General Type of Instrument or Voice

Record an appropriate term for the range or general type of instrument or voice, if the medium is only indicated as such in resources embodying the work or in reference sources.

Ensembles: for use with 6.15.1.7

Large Instrumental Ensembles

Record an appropriate term from the following list:

orchestra string orchestra band

Record orchestra for full or reduced orchestra

Instrumental Ensembles with One Performer to a Part

Record an appropriate term for an instrumental ensemble with one performer to a part using the appropriate term for the instrument or family of instruments followed by the word *ensemble*.

Record *instrumental ensemble* for an instrumental ensemble with one player to a part consisting of instruments from two or more families of instruments when a more specific term is not available.

Continuo

Use *continuo* to identify a continuo part.

Choruses

Record an appropriate term from the following list:

mixed voices men's voices women's voices unison voices

Record other terms as appropriate.

Vocal Ensembles with One Voice to a Part

Record an appropriate term from the following list:

mixed solo voices men's solo voices women's solo voices

Record other terms as appropriate.

Medium Unspecified: for use with Exception to 6.15.1.11

Use *voices* to identify a group of unspecified individual parts.