The treatment of aggregates and serials in the new Toolkit

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An RDA aggregate

Glossary: aggregate

A manifestation that embodies an aggregating work and one or more expressions of one or more works that realize the plan for aggregation.

Guidance: Aggregates

- collection aggregate
- augmentation aggregate
- parallel aggregate
Describing Works, Expressions, and Manifestations for aggregates

Guidance: Resource description:

• Describing a manifestation
  Describing a manifestation that is an aggregate

• Describing a work
  Describing an aggregating work

• Describing an expression
  Describing an expression of an aggregating work
  Describing an expression that is aggregated by an aggregating expression
The ‘WE lock’ for aggregating works

Guidance: Resource description: Describing a work:

Cardinality restrictions for specific kinds of work

A static work that is an aggregating work must be realized by one and only one expression
Describing groups of works

Glossary: **Work cluster**
A group of two or more works that have a common appellation assigned from a vocabulary encoding scheme.

Resource description: Describing a work: **Describing a group of works**
- identifier for work cluster
- authorized access point for work cluster
- appellation of work cluster
RDA Diachronic works

Guidance: Aggregates and diachronic works: **Diachronic works**

Glossary: **Diachronic work**
A work that is planned to be embodied over time.

Glossary: **Integrating work**
A diachronic work that is planned to be realized in a single expression.

Glossary: **Successive work**
A diachronic work that is planned to be realized in multiple distinct expressions.

Glossary: **Serial work**: A successive work that is planned to be realized in multiple distinct aggregating expressions over an indeterminate timespan.
Describing diachronic Works, Expressions, and Manifestations

Guidance: Resource description:

- Describing a work
  - Describing a diachronic work
  - Describing an integrating work
  - Describing a successive work
  - Describing a serial work
- Describing an expression
- No special instructions for expressions of diachronic works
- Describing a manifestation
- Describing a manifestation that is issued in multiple units
The ‘WEM lock’ for diachronic works

Guidance: Resource description: Describing a work: **Cardinality restrictions for specific kinds of work**

- A diachronic work must be realized by one and only one expression and be embodied by one and only one manifestation.
Describing groups of works

Glossary: **Work cluster**
A group of two or more works that have a common appellation assigned from a vocabulary encoding scheme.

Resource description: Describing a work: *Describing a group of works*
- identifier for work cluster
- authorized access point for work cluster
- appellation of work cluster
Work: *Transformation*
relationships

Entities: Work:

- **transformation**
- **transformation by audience:**
  - carrier version
  - language version
  - regional version
- **transformation by genre**
- **transformation by policy**
- **transformation by extension plan:**
  - sequential version
  - serialized version
  - static version
- **transformation by style**
Work elements

Entities: Work:

- **extension plan** (new)
- **frequency** (moved from Manifestation)
- **key title** (moved from Manifestation)
- **ISSN** (moved from Manifestation)
- **inspiration for**
  - **issue** (LRM says this is a subproperty of *inspiration*, not *whole/part*)
  - **subseries** (LRM says this is a now subproperty of *inspiration*, not *whole/part*)
Expression elements

Entities: Expression:
  • aggregates
Manifestation elements

Entities: Manifestation:

- **mode of issuance** (changed)
  - single unit
  - multiunit
- **contributor to aggregate** (new)
  An agent who creates a work that is embodied in an aggregate.
  - cartographer of aggregate
  - choreographer of aggregate
  - composer of aggregate
  - illustrator
  - photographer of aggregate
  - surveyor
  - writer of aggregate
Data provenance elements

Guidance: Data provenance

- Recording a scope for validity of metadata
- Recording a timespan for validity of metadata
Next steps

• Further implementation of the recommendations and documentation prepared by the Aggregates Working Group and the Serials Task Force.
• Amending all instructions relating to aggregates and diachronic works, as appropriate; e.g.:
  • Collapsing current options for “Multipart monographs, serials, and integrating resources” to cover all “diachronic works”
  • E.g.: date of publication ... “Multipart monographs, serials, and integrating resources” If the first issue, part ...